College of Education – PPE



#### **Texas A&M International University PPE 7-Step Workflow**



#### **FACULTY MEMBER**

Faculty Member will complete their self-evaluation.

#### DEPARTMENT CHAIR

Department Chair will review the faculty's selfevaluation and complete their evaluation of Faculty Member.

#### FACULTY MEMBER

Faculty Member will review the Department Chair's evaluation and schedule a meeting to discuss the evaluation with the Chair.

#### DEPARTMENT CHAIR

Department Chair will have the opportunity to review the evaluation with the Faculty Member and decide whether to add edits to their initial evaluation. The Chair will submit an electronic signature.

#### **FACULTY** MEMBER

Faculty will be The Dean will able to review have the any edits made opportunity to to their review the evaluation by entire the Chair and evaluation and agree or agree or disagree with disagree with the Chair's the Chair's evaluation. The evaluation. The Faculty Dean will Member will submit an submit an electronic electronic signature. signature.

#### COLLEGE DEAN

entire agree or submit an electronic signature.

#### UNIVERSITY PROVOST

The Provost will have the opportunity to review the evaluation and disagree with the Dean's evaluation. The Provost will

### Logging into AEFIS

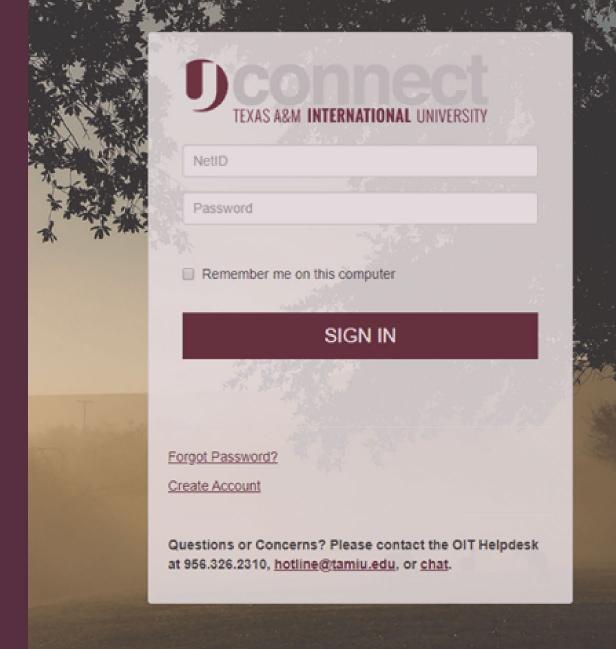
Website:

https://tamiu.aefis.net

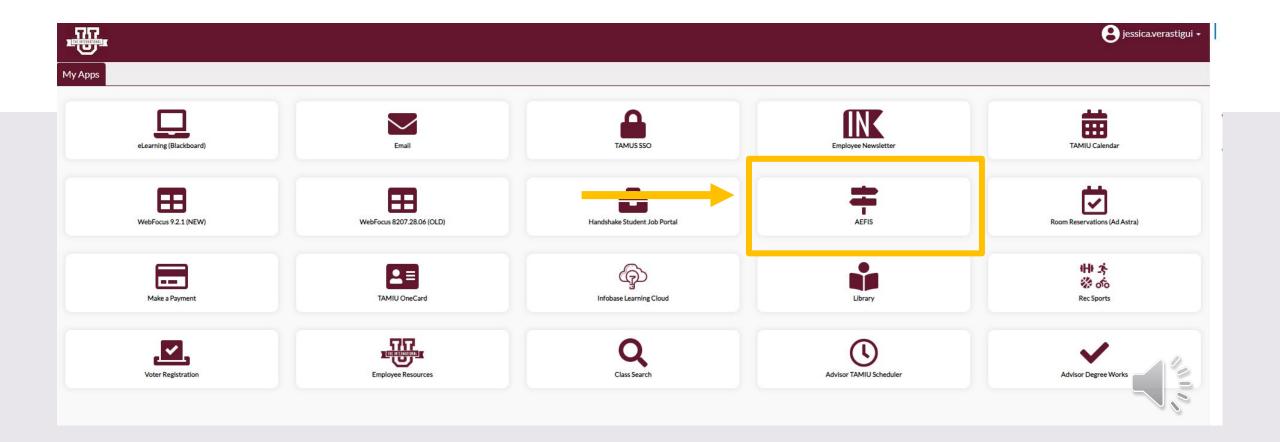
Make sure and have Duo Connect to login.

Login with your TAMIU

Credentials



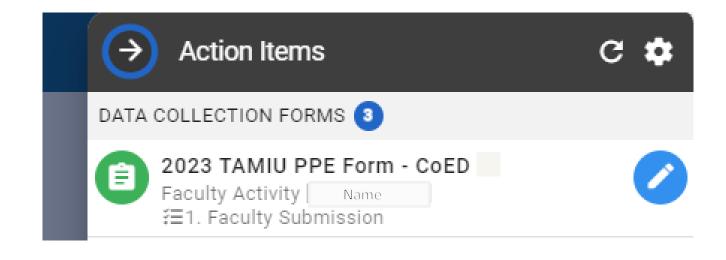
#### Log in through Uconnect



## AEFIS Homepage

# Faculty Self Evaluation – Step 1

# Entering Your PPE Form



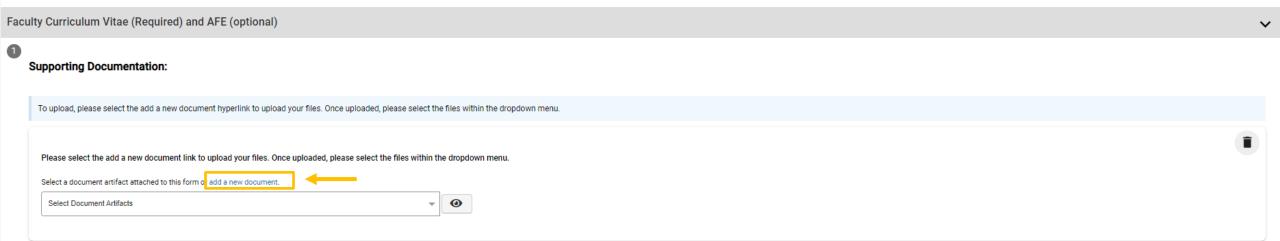
## PPE Form Page

#### PPE Form Page

Click on arrow to go to each section.

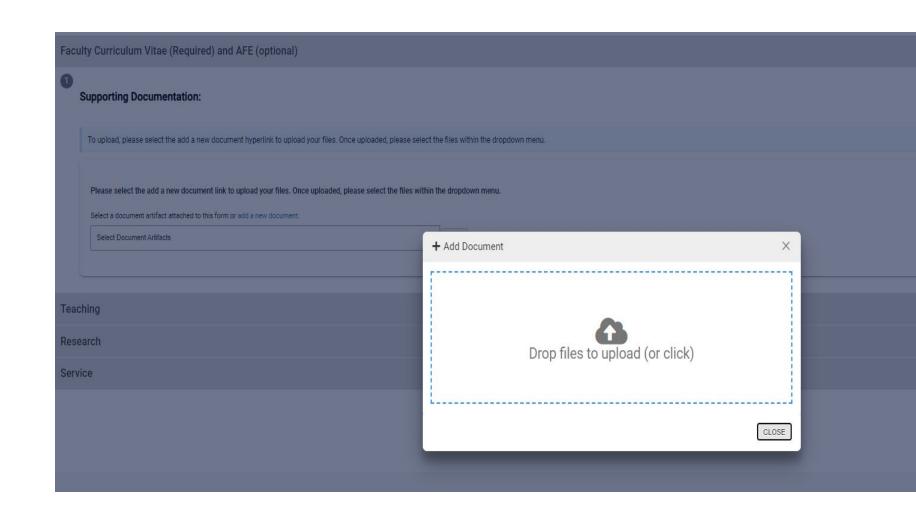


#### Faculty Curriculum Vitae and AFE



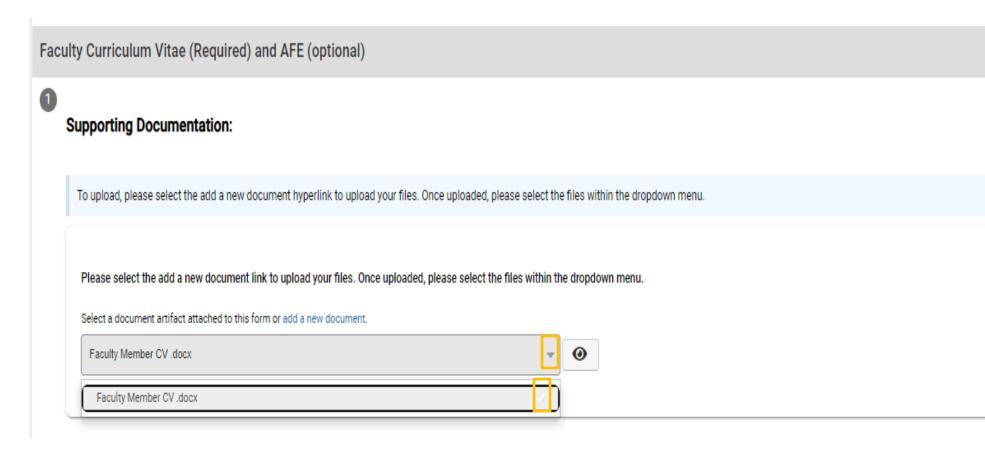
#### Uploading your Supporting Documentation

- Drag your files or click to upload.
- Max per each upload: 5 documents.
- No max on the total amount of documents.



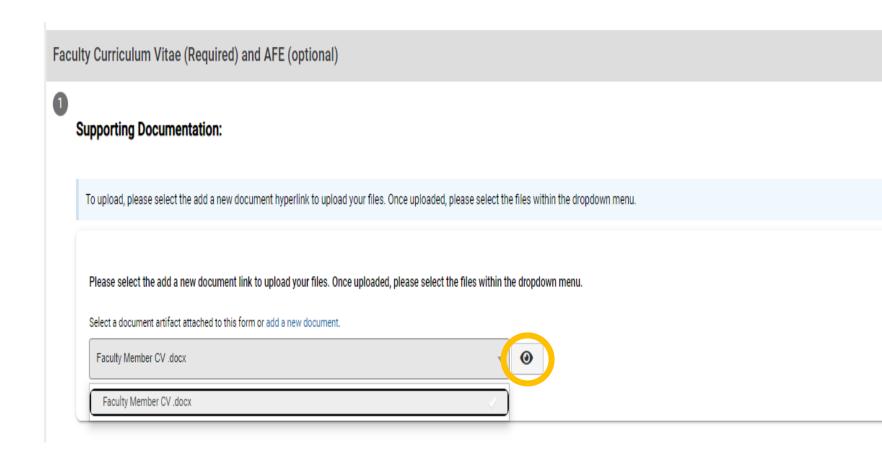
#### Uploading your Supporting Documentation

- 1. Once uploaded, please select the files needed within the dropdown menu.
- 2. The checkmarks mean you have selected the document to appear.



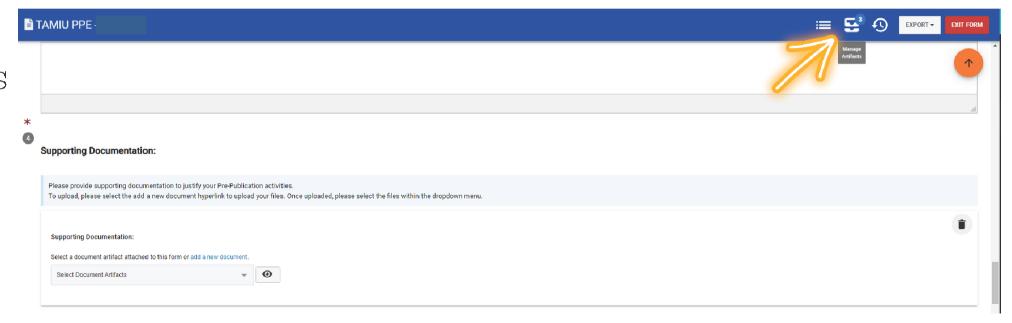
#### Uploading your Supporting Documentation

You can view your documents by pressing the eye image.

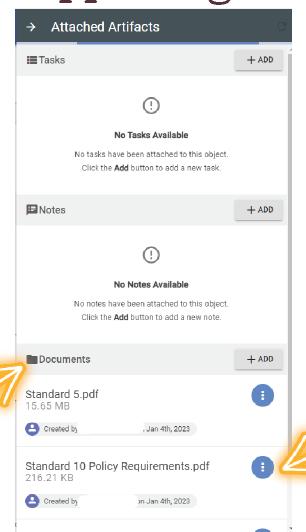


#### Deleting your Supporting Documentation

l. Click on thisbox entitledManageArtifacts



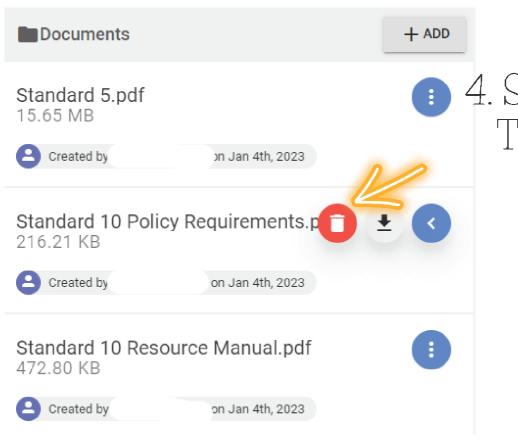
#### Deleting your Supporting Documentation



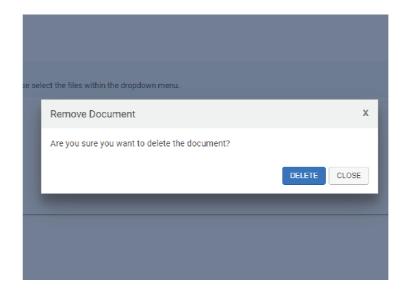
2. Find the — Documents Area

3. Locate the document you wish to delete, and hover your mouse over the blue button.

#### Deleting your Supporting Documentation



4. Select the Red Trash Can to delete



5. This text will pop up asking if you're sure you want to delete.

Go ahead and click delete

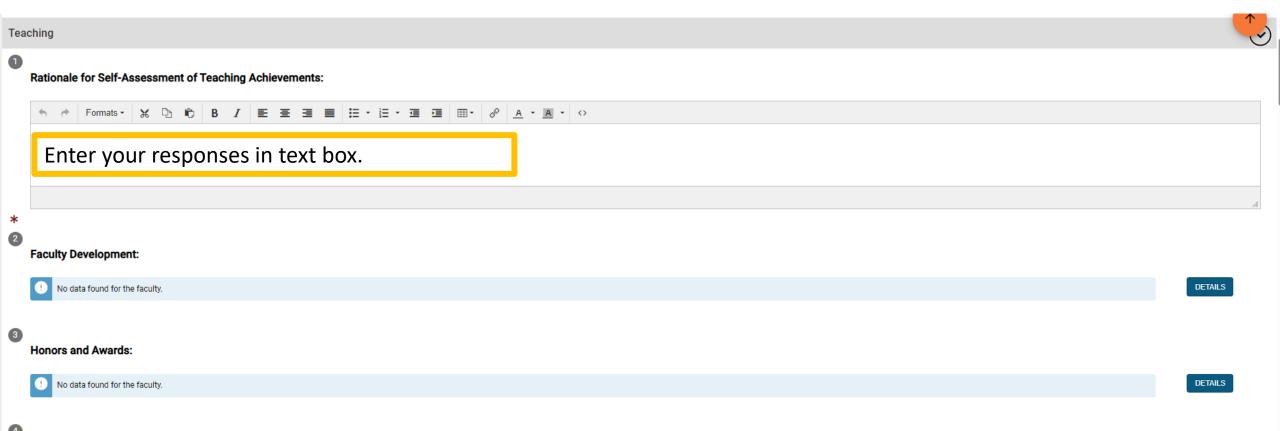
#### Teaching Section

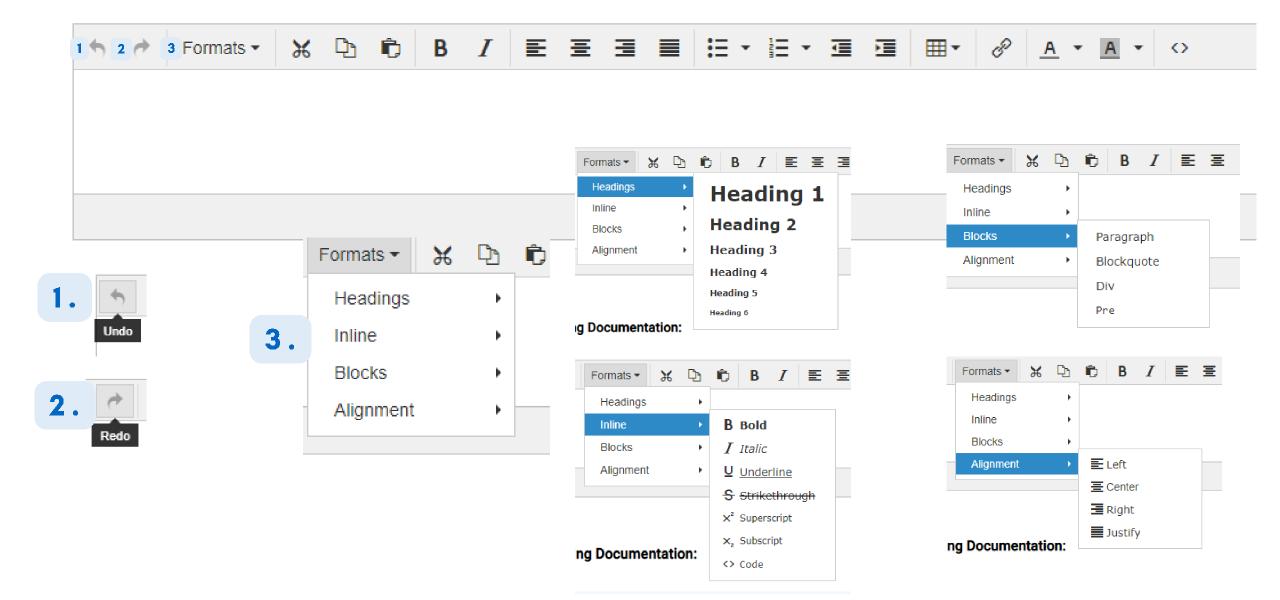
 Once you are done attaching your CV, you can move forward to the Teaching section. Click the arrow circled in yellow to open the section.

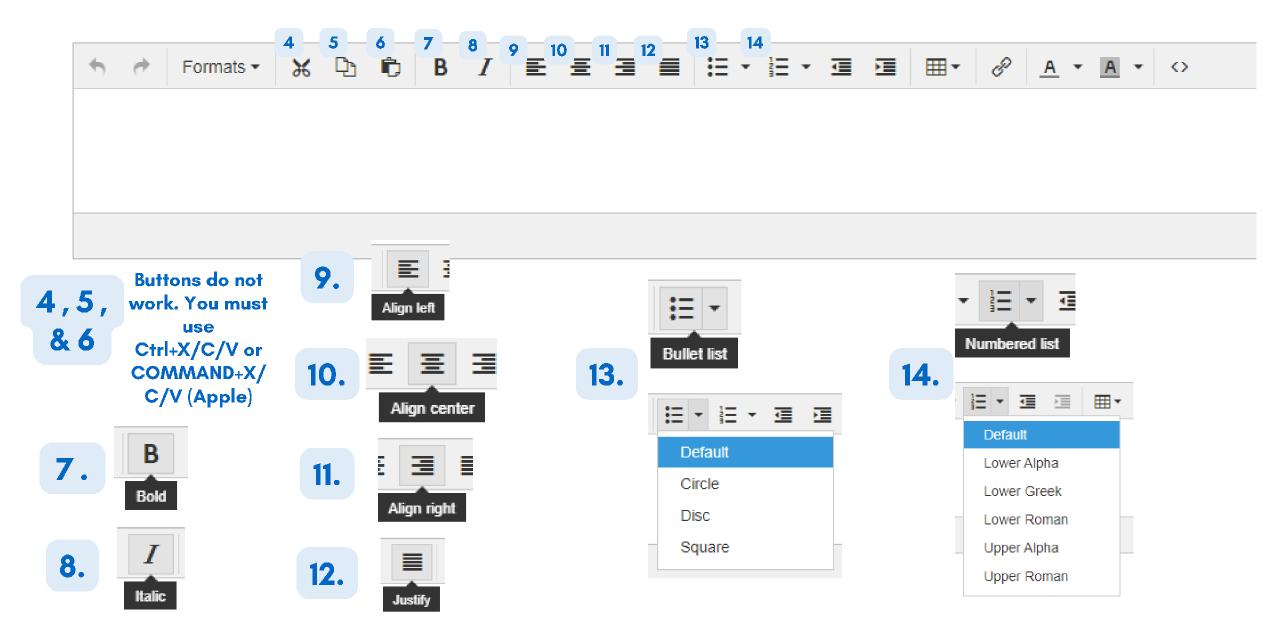


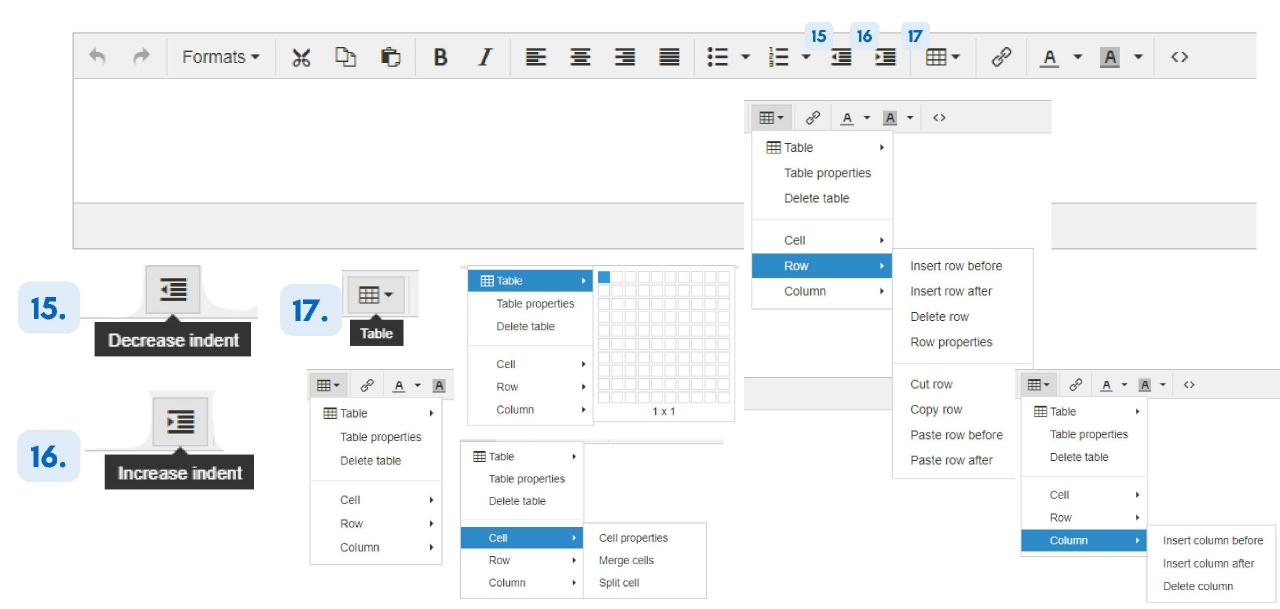
#### Teaching Section Continued

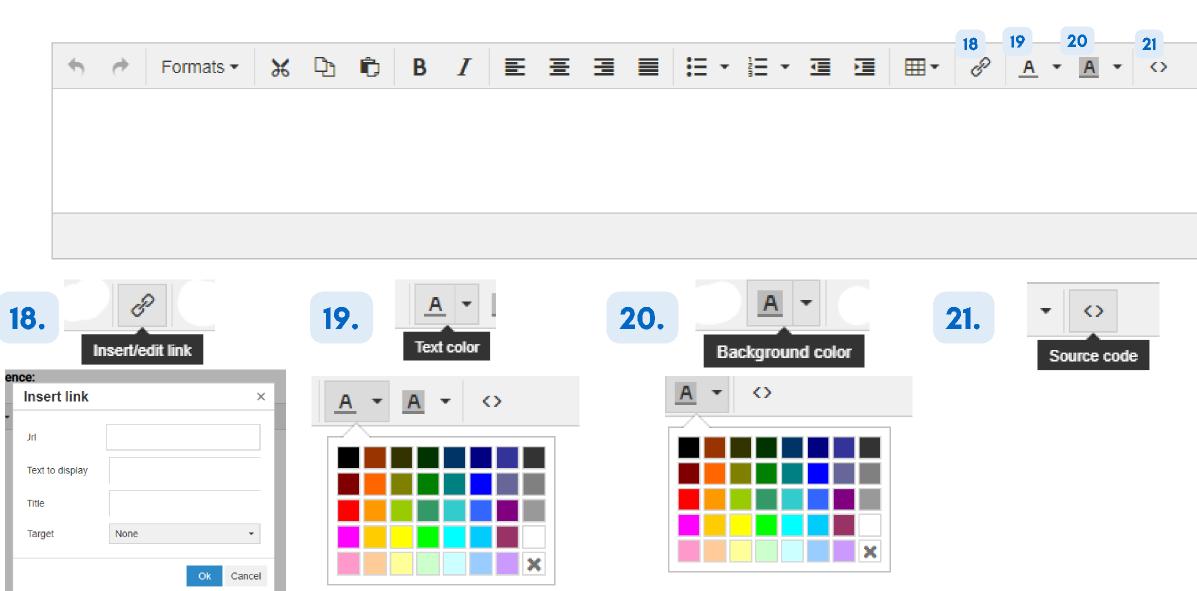
- You must complete the "Rationale for Self-Assessment of Teaching Achievements".
- The remaining information will be obtained through your Faculty Portfolio through AEFIS.

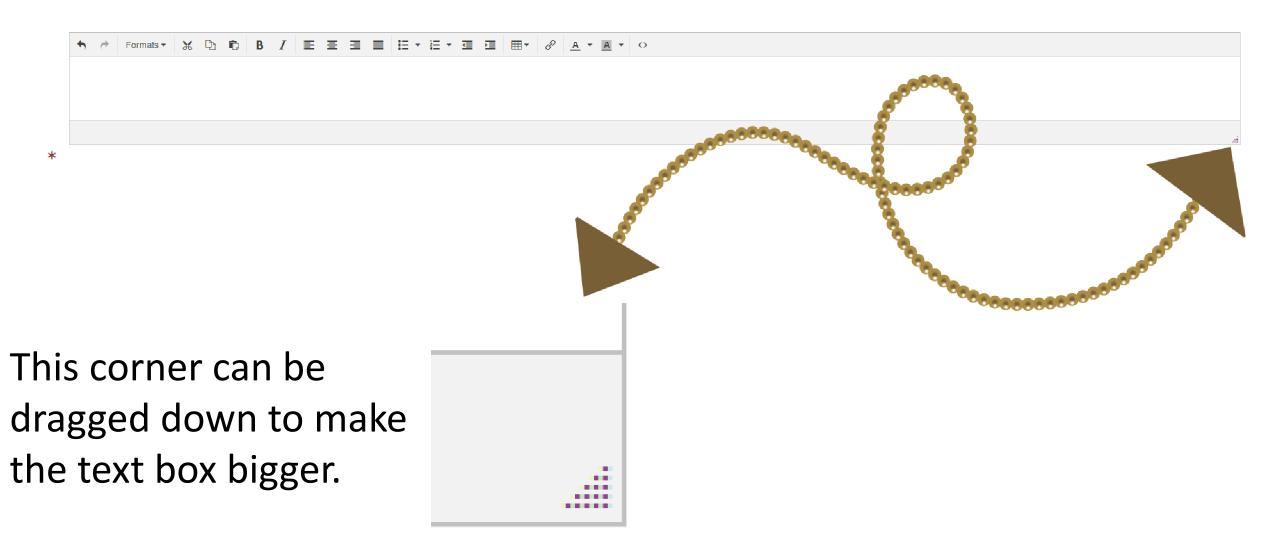






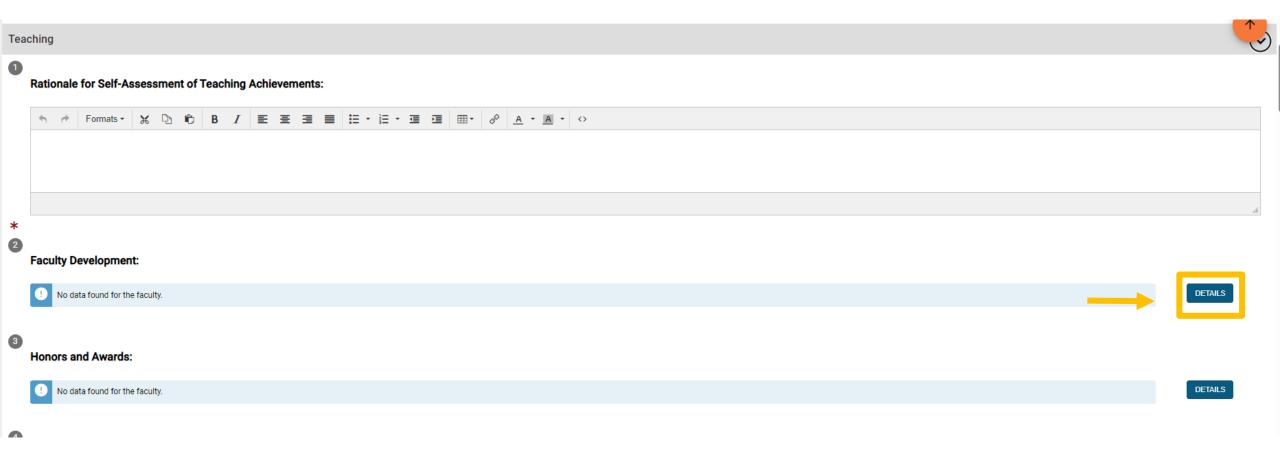






#### Teaching Section Continued

- The information in the blue with "Details" on the right is generated through your Faculty Portfolio through AEFIS.
- If you need to edit the information, click on "Details" to take you to your Faculty Portfolio.



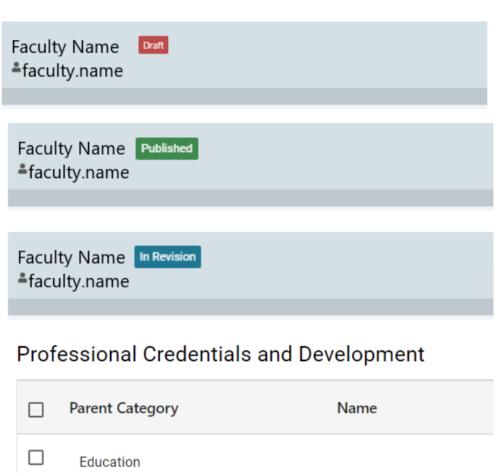
## Editing your Faculty Porfolio

When you click details, it will take you to your faculty portfolio, where you can add the information.

Your portfolio should have one of three statuses

- l.Draft
- 2. Published
- 3. In Revision

Next to your name, you will see your status



# Editing your Faculty Porfolio Draft Status

When in Draft status, your faculty portfolio is editable from the start. Following the Faculty Portfolio Training, you can add and edit this area as you need to. The information will not appear until you publish your portfolio.

We suggest that if you feel you will have more edits, then you should wait to publish until you have all the edits necessary.

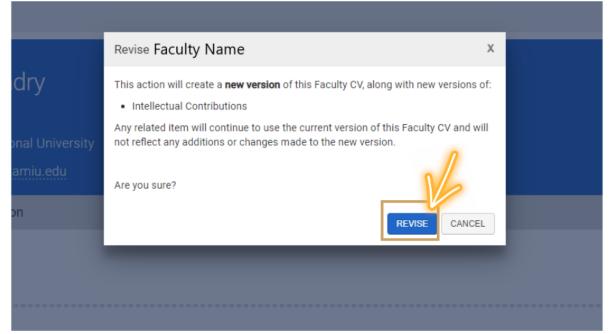
# Editing your Faculty Porfolio Published Status

When in Published status, your faculty portfolio must be changed to In Revision status. To do this click on "Revise"



# Editing your Faculty Porfolio Published Status

After clicking revise, you will see a message asking you to confirm that you wish to revise. Click Revise. This will put your Faculty Portfolio In Revision Status.



# Editing your Faculty Porfolio In Revision Status

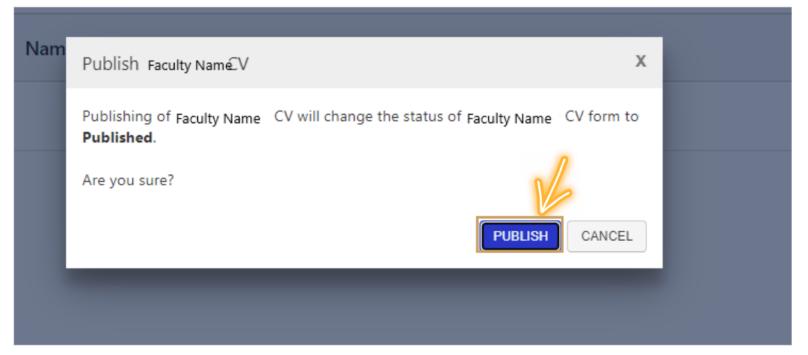
When In Revision status, your faculty portfolio is editable from the start. Following the Faculty Portfolio Training, you can add and edit this area as you need to. The information will not appear until you publish your portfolio.

We suggest that if you feel you will have more edits, then you should wait to publish until you have all the edits necessary.

# Publishing your Faculty Porfolio



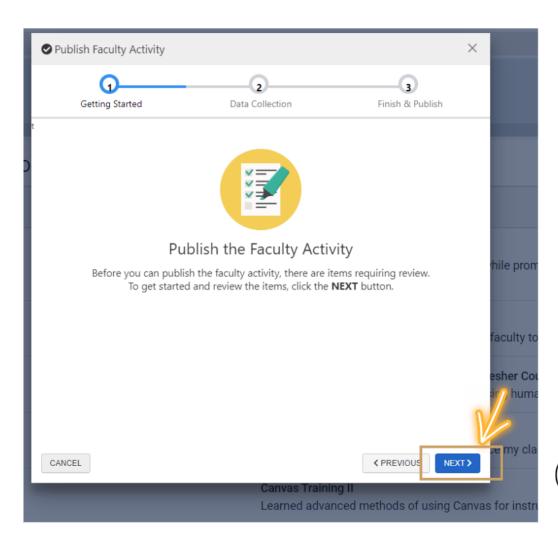
## Publishing your Faculty Porfolio - Draft Status



After clicking Publish, you will see a message asking you to confirm that you wish to publish. Click Publish. This will put your Faculty Portfolio In Published Status.

## Publishing your Faculty Porfolio - In Revision

When your Faculty
Portfolio is In
Revision, this text
box will appear.

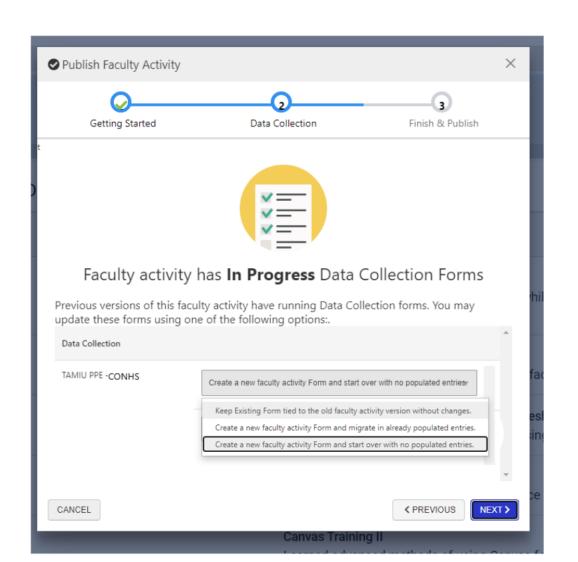


Click Next

### Publishing your Faculty Porfolio -In Revision

A textbox with a dropdown will appear. The three options are

- 1. Keep Existing Form tied to the old faculty activity version without changes.
- 2. Create a new faculty activity Form and migrate in already populated entries
- 3. Create a new faculty activity Form and start over with no populated entries

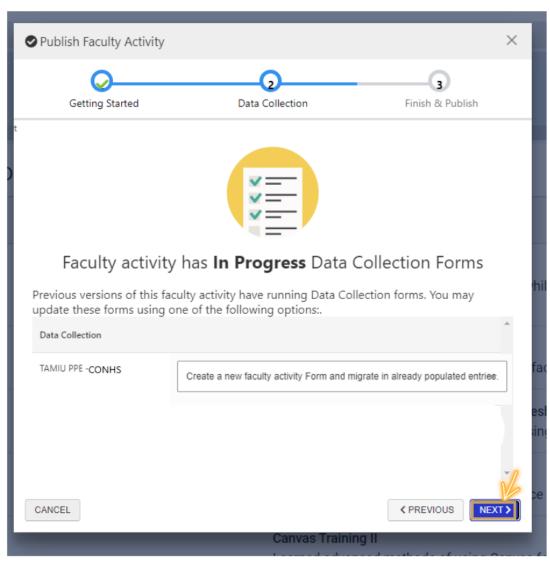


### Publishing your Faculty Porfolio -In Revision

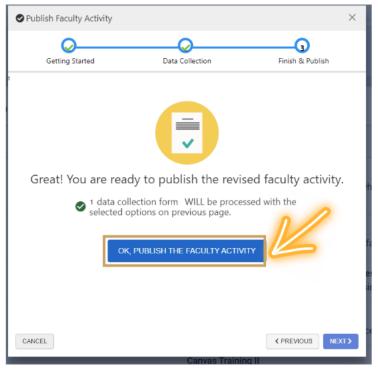
From those three options Select Option 2

2. Create a new faculty activity Form and migrate in already populated entries

Then click Next



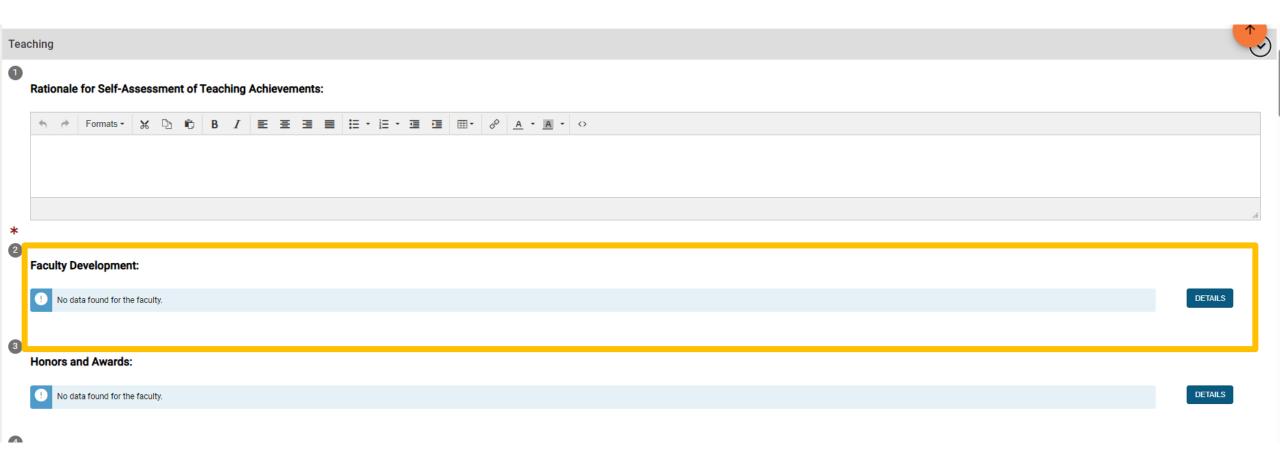
### Publishing your Faculty Porfolio -In Revision



After clicking Next, you will see a message asking you to confirm that you wish to publish. Click Ok, Publish The Faculty Activity. This will put your Faculty Portfolio In Published Status.

#### Teaching Section

Once the information is updated on the Faculty Portfolio, the new information should appear on your PPE.



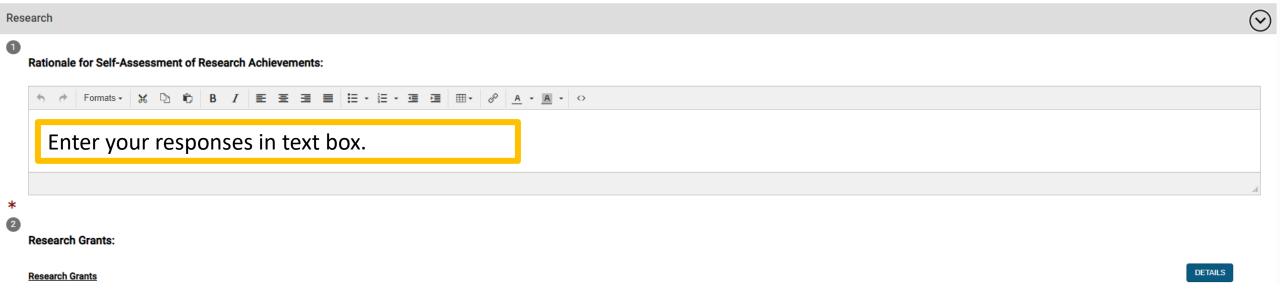
## Research Section

• Once you are done with the Teaching section, you can move forward to the Research section. Click the arrow circled in yellow to open the section.



### Research Section Continued

- You must complete the "Rationale for Self-Assessment of Research Achievements".
- The remaining information will be obtained through your Faculty Portfolio through AEFIS.



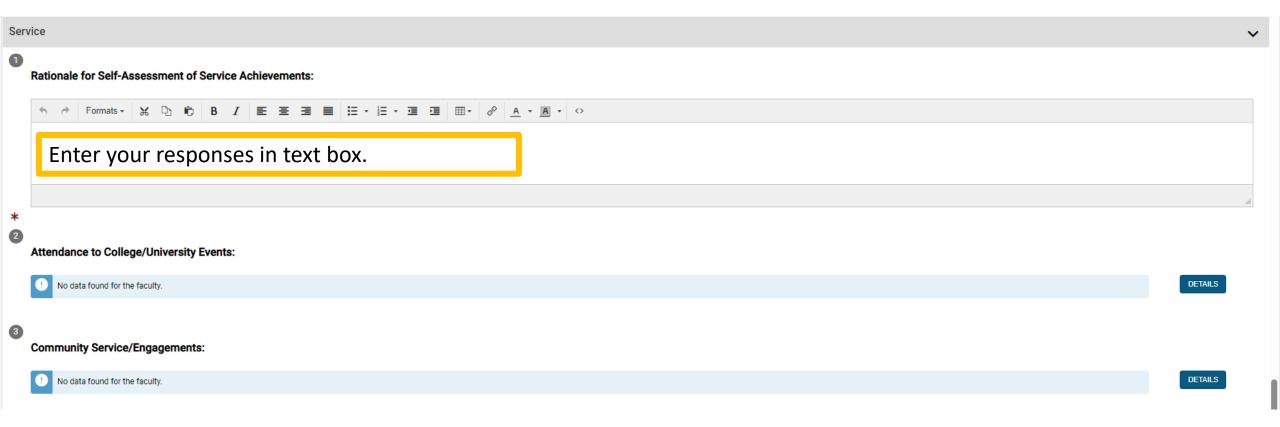
### Service Section

• Once you are done with the Research section, you can move forward to the Service section. Click the arrow circled in yellow to open the section.



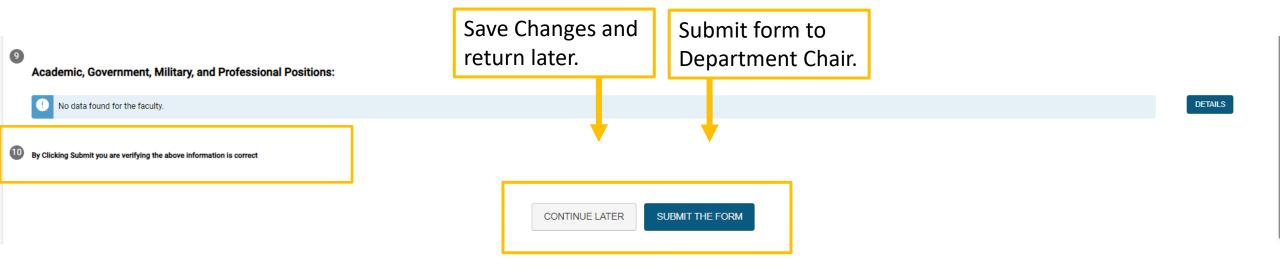
#### Service Section Continued

- You must complete the "Rationale for Self-Assessment of Service Achievements".
- The remaining information will be obtained through your Faculty Portfolio through AEFIS.

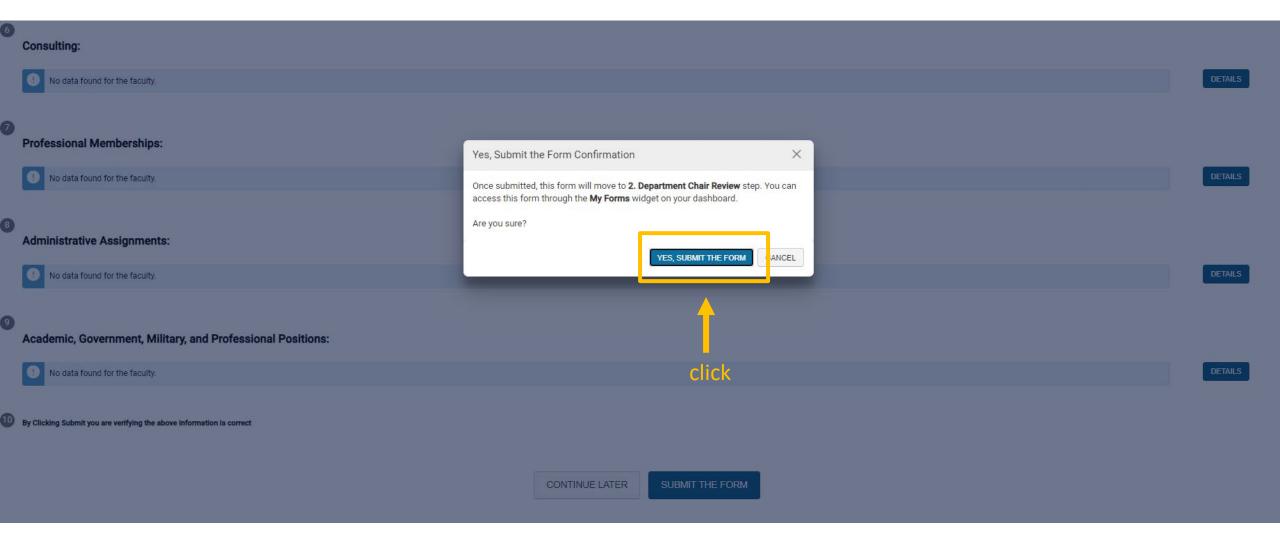


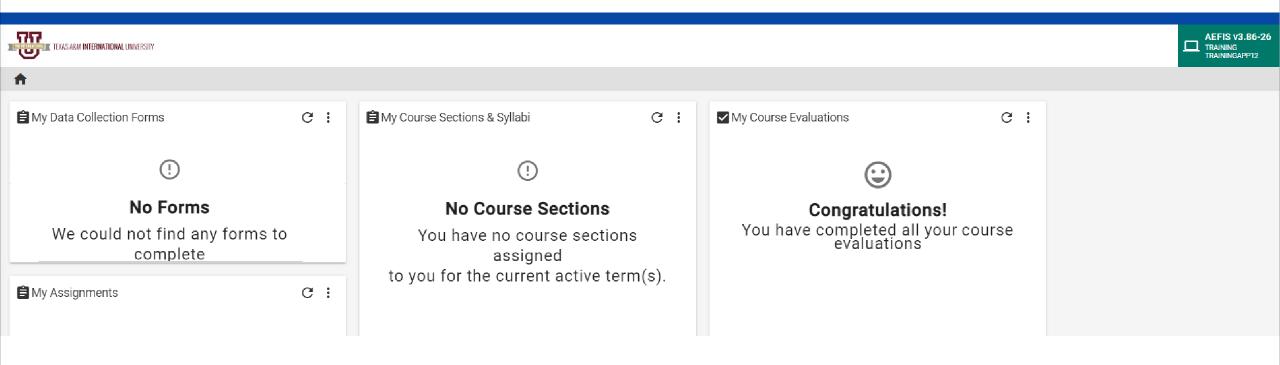
## Submitting the Form

- At the end of the form in the service section, you will see the following.
- You have the option to continue later, or to submit your completed form.



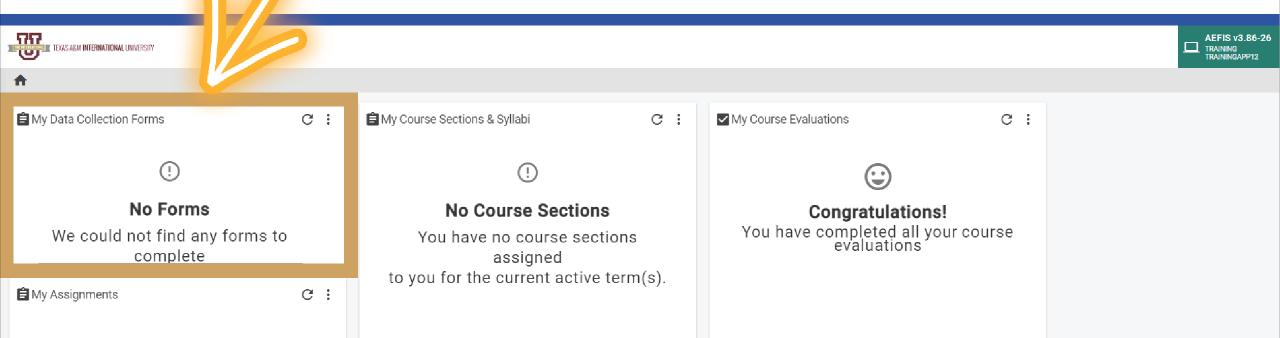
## Submitting the Form



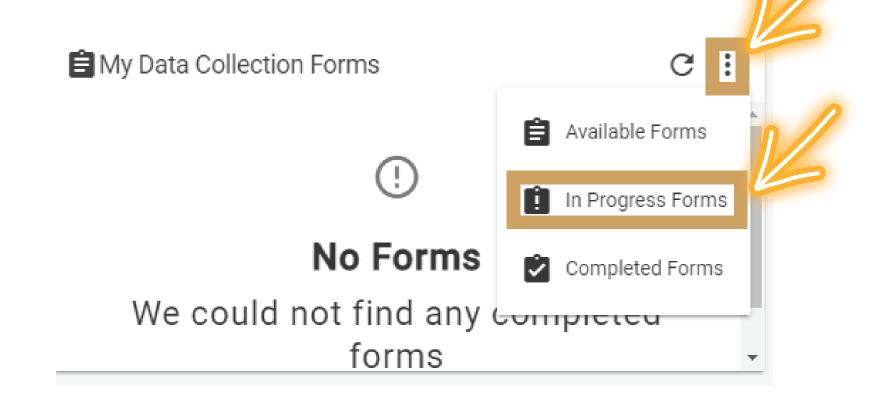


Go to your AEFIS Dashboard

Locate the widget entitled "My Data Collection Forms"



Click on the triple vertical dots (this is a menu button) and Select "In Progress Forms"



This will open up your recently submitted Document. You can enter it by clicking the pencil to print or save your responses.



\*\*We suggest if you want to save or print your responses for your own archives that, you do so AFTER your submission by using this method.\*\*

# Thank you!

