### College of Education – PPE



#### Texas A&M Internatinal University PPE 7-Step Workflow



### Logging into AEFIS

Website: https://tamiu.aefis.net

Make sure and have Duo Connect to login.

Login with your TAMIU Credentials



#### Log in through Uconnect



# **AEFIS Homepage**

# Faculty Self Evaluation – Step 1

### Entering Your PPE Form



# PPE Form Page

#### PPE Form Page

• Click on arrow to go to each section.

2023 TAMIU PPE Form - CoED v4			= <b>2</b>	<b>₽</b>	(PORT -	EXIT FORM
Name						
Faculty Curriculum Vitae (Required) and AFE (optional)				_	-	^
Teaching				_		^
Research				_		<u>^</u>
Service				_		^
	CONTINUE LATER SU					

#### Faculty Curriculum Vitae and AFE

Facu	Ity Curriculum Vitae (Required) and AFE (optional)	~
1	Supporting Documentation:	
	To upload, please select the add a new document hyperlink to upload your files. Once uploaded, please select the files within the dropdown menu.	
	Please select the add a new document link to upload your files. Once uploaded, please select the files within the dropdown menu. Select a document artifact attached to this form o add a new document. Select Document Artifacts	

### Uploading your Supporting Documentation

- Drag your files or click to upload.
- Max per each upload: 5 documents.
- No max on the total amount of documents.

Fac	Ity Curriculum Vitae (Required) and AFE (optional)	
0	Supporting Documentation:	
	To upload, please select the add a new document hyperlink to upload your files. Once uploaded, please s	elect the files within the dropdown menu.
	Please select the add a new document link to upload your files. Once uploaded, please select the files a Select a document artifact attached to this form or add a new document.	vithin the dropdown menu.
	Select Document Animacts	+ Add Document X
Tea	ching	<b>A</b>
Res	earch	Drop files to upload (or click)
Serv	ice	
		ii
		CLOSE

### Uploading your Supporting Documentation

- Once uploaded, please select the files needed within the dropdown menu.
- The checkmarks mean you have selected the document to appear.

Faculty Curriculum Vitae (Required) and AFE (optional)

#### Supporting Documentation:

Facu

1

To upload, please select the add a new document hyperlink to upload your files. Once uploaded, please select the files within the dropdown menu.

Please select the add a new document link to upload your files. Once uploaded, please select the files within the dropdown menu.

Select a document artifact attached to this form or add a new document.

Ity Member CV .docx	Ŧ	0
		1
sulty Member CV .docx	)	
-	_	

### Uploading your Supporting Documentation

You can view your documents by pressing the eye image. Faculty Curriculum Vitae (Required) and AFE (optional)

Supporting Documentation:

0

To upload, please select the add a new document hyperlink to upload your files. Once uploaded, please select the files within the dropdown menu.

Please select the add a new document link to upload your files. Once uploaded, please select the files within the dropdown menu.

Select a document artifact attached to this form or add a new document.

Faculty Member CV .docx	0
Faculty Member CV .docx	

### Deleting your Supporting Documentation



### Deleting your Supporting Documentation

→ Atta	ached Artifacts	
📕 Tasks		+ ADD
	()	
	<b>No Tasks Available</b> No tasks have been attached to this object. Click the <b>Add</b> button to add a new task.	
🗷 Notes		+ ADD
	Image: No Notes Available           No notes have been attached to this object.           Click the Add button to add a new note.	
Docum	ents	+ ADD
Standard 15.65 MB	5.pdf	
Created	Jan 4th, 2023	
Standard 216.21 KB	10 Policy Requirements.pdf	

2. Find the

Documents Area

3. Locate the document you wish to delete, and hover your mouse over the blue button.

#### Deleting your Supporting Documentation





5. This text will pop up asking if you're sure you want to delete. Go ahead and click delete



• Once you are done attaching your CV, you can move forward to the Teaching section. Click the arrow circled in yellow to open the section.

Faculty Curriculum Vitae (Required) and AFE (optional)	^
Teaching	$\rightarrow$
Research	~
Service	^



### **Teaching Section Continued**

- You must complete the "Rationale for Self-Assessment of Teaching Achievements".
- The remaining information will be obtained through your Faculty Portfolio through AEFIS.

Tea	aching	
1	Rationale for Self-Assessment of Teaching Achievements:	
	$ \begin{tabular}{cccccccccccccccccccccccccccccccccccc$	
	Enter your responses in text box.	
		ji.
*	Faculty Development:	
	No data found for the faculty.	DETAILS
3	Honors and Awards:	
	No data found for the faculty.	DETAILS

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### **Teaching Section Continued**

- The information in the blue with "Details" on the right is generated through your Faculty Portfolio through AEFIS.
- If you need to edit the information, click on "Details" to take you to your Faculty Portfolio.

Tea	ching	
1	Rationale for Self-Assessment of Teaching Achievements:	
	Formats     How     How <th></th>	
*	Faculty Development:  I No data found for the faculty.	DETAILS
3	Honors and Awards:           Image: No data found for the faculty.	DETAILS

# Editing your Faculty Porfolio

When you click details, it will take you to your faculty portfolio, where you can add the information.

Your portfolio should have one of three statuses 1. Draft 2. Published 3. In Revision

Next to your name, you will see your status

Faculty Name Pratt faculty.name	
Faculty Name Published faculty.name	
Faculty Name In Revision faculty.name	
Professional Credentials and Development	
Parent Category Name	
Education	

# Editing your Faculty Porfolio Draft Status

When in Draft status, your faculty portfolio is editable from the start. Following the Faculty Portfolio Training, you can add and edit this area as you need to. The information will not appear until you publish your portfolio.

We suggest that if you feel you will have more edits, then you should wait to publish until you have all the edits necessary.

# Editing your Faculty Porfolio Published Status

When in Published status, your faculty portfolio must be changed to In Revision status. To do this click on "Revise"

Faculty Name Published	Revise Actions - Export -
	Tagged In Q
Portfolio Form	PREVIEW PORTFOLIO     Export
Faculty Name None Texas A&M International University	

# Editing your Faculty Porfolio Published Status

After clicking revise, you will see a message asking you to confirm that you wish to revise. Click Revise. This will put your Faculty Portfolio In Revision Status.



# Editing your Faculty Porfolio In Revision Status

When In Revision status, your faculty portfolio is editable from the start. Following the Faculty Portfolio Training, you can add and edit this area as you need to. The information will not appear until you publish your portfolio.

We suggest that if you feel you will have more edits, then you should wait to publish until you have all the edits necessary.

# Publishing your Faculty Porfolio

Click Publis	h		
Faculty Name Draft å faculty.name			Publish Actions   Export
			🔳 Action Items 🔍 💷 Notes 🔍 💼 Documents 🔍 🍗 Tagged in 🔍
Professional Credentials and D	evelopment		DELETE + ADD
Parent Category	Name	Title and Description	

# Publishing your Faculty Porfolio - Draft Status



After clicking Publish, you will see a message asking you to confirm that you wish to publish. Click Publish. This will put your Faculty Portfolio In Published Status.

# Publishing your Faculty Porfolio - In Revision

When your Faculty Portfolio is In Revision, this text box will appear.



### Publishing your Faculty Porfolio -In Revision

A textbox with a dropdown will appear. The three options are

- 1. Keep Existing Form tied to the old faculty activity version without changes.
- 2. Create a new faculty activity Form and migrate in already populated entries
- 3. Create a new faculty activity Form and start over with no populated entries



### Publishing your Faculty Porfolio -In Revision

# From those three options Select Option 2

2. Create a new faculty activity Form and migrate in already populated entries

Then click Next

Publish Faculty Activ	vity	×	
Getting Started	Data Collection	3 Finish & Publish	
Eaculty acti	with has in Progress Data (	Collection Forms	
Faculty activity has <b>In Progress</b> Data Collection Forms Previous versions of this faculty activity have running Data Collection forms. You may update these forms using one of the following options:.			
Data Collection			
TAMIU PPE -CONHS	Create a new faculty activity Form and m	igrate in already populated entries.	
		Ň	
CANCEL		<pre>     PREVIOUS     NEXT &gt; </pre>	

### Publishing your Faculty Porfolio -In Revision



After clicking Next, you will see a message asking you to confirm that you wish to publish. Click Ok, Publish The Faculty Activity. This will put your Faculty Portfolio In Published Status.



• Once the information is updated on the Faculty Portfolio, the new information should appear on your PPE.

Теа	ching	<b>(</b>
1	Rationale for Self-Assessment of Teaching Achievements:	
*	Image: Pormats •       Image: Market biase biase       Image: Barket biase       Image: Image: Image: Barket biase       Image: Image: Image: Barket biase       Image: Im	A
2	Faculty Development:         Image: No data found for the faculty.	DETAILS
	Honors and Awards:           Image: No data found for the faculty.	DETAILS

#### **Research Section**

• Once you are done with the Teaching section, you can move forward to the Research section. Click the arrow circled in yellow to open the section.

Faculty Curriculum Vitae (Required) and AFE (optional)	^
Teaching	^
Research	$\rightarrow$
Service	~



#### **Research Section Continued**

- You must complete the "Rationale for Self-Assessment of Research Achievements".
- The remaining information will be obtained through your Faculty Portfolio through AEFIS.

Res	search	$\odot$
1	Rationale for Self-Assessment of Research Achievements:	
	Image: Second secon	
	Enter your responses in text box.	
		đ
*	Research Grants:	
	DETAILS DETAILS	

#### Service Section

• Once you are done with the Research section, you can move forward to the Service section. Click the arrow circled in yellow to open the section.

Faculty Curriculum Vitae (Required) and AFE (optional)	^
Teaching	^
Research	^
Service	

SUBMIT THE FORM

CONTINUE LATER

#### Service Section Continued

- You must complete the "Rationale for Self-Assessment of Service Achievements".
- The remaining information will be obtained through your Faculty Portfolio through AEFIS.

Ser	vice	~
1	Rationale for Self-Assessment of Service Achievements:	
	$ \begin{tabular}{cccccccccccccccccccccccccccccccccccc$	
	Enter your responses in text box.	
		ji.
*	Attendance to College/University Events:	
	No data found for the faculty.	DETAILS
3	Community Service/Engagements:	
	No data found for the faculty.	DETAILS

### Submitting the Form

- At the end of the form in the service section, you will see the following.
- You have the option to continue later, or to submit your completed form.



### Submitting the Form

6 Consulting:		
No data found for the faculty.		DETAILS
Professional Memberships:	Yes, Submit the Form Confirmation	
No data found for the faculty.	Once submitted, this form will move to <b>2. Department Chair Review</b> step. You can access this form through the <b>My Forms</b> widget on your dashboard.	DETAILS
8 Administrative Assignments:	Are you sure?	
No data found for the faculty.		DETAILS
Academic, Government, Military, and Professional Positions:		
No data found for the faculty.	click	DETAIL

By Clicking Submit you are verifying the above information is correct

CONTINUE LATER SUBMIT THE FORM



#### Go to your AEFIS Dashboard

Locate the widget entitled "My Data Collection Forms"

![](_page_44_Picture_2.jpeg)

![](_page_45_Figure_1.jpeg)

This will open up your recently submitted Document. You can enter it by clicking the pencil to print or save your responses.

B My Data Collection Forms	C :
TAMIU PPE - [2023]     Faculty Activity []     1023-01-05	

\*\*We suggest if you want to save or print your responses for your own archives that, you do so AFTER your submission by using this method.\*\*

### Thank you!

![](_page_47_Picture_1.jpeg)